



An investment bank deliberately built for private companies

About RA Capital

RA Capital is a premier investment bank based in San Diego, California focused on serving the unique needs of private and family-owned businesses. We represent clients in sell-side M&A transactions across a wide range of industries in the middle-market.

Independent Advocate

We built our business to serve first time sellers. Our clients are individual entrepreneurs and families, not private equity firms or big institutions.

Grounded In Numbers

Our senior team is comprised of former CPAs and transaction due diligence specialists. We are uniquely equipped to help prepare your business for the sale process and streamline due diligence.

Limited Engagements

We pride ourselves as a low volume, results driven firm. You will only transact your business once. Every step of the process deserves our unwavering commitment.

Details Matter

A successful transaction is more than a headline number. We execute all your goals through the fine print.

Common Situations

Owners wish to explore the sale of a business

Received an unsolicited offer

Understand current market value of the business

Capital to support business growth

Long term exit planning for the business

Minority shareholder wants to be bought out

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Representative Transactions From Industries Covered

Aerospace and Defense




pending acquisition by



Sell-side Advisor



was acquired by



Sell-side Advisor



received a minority equity investment from




Sell-side Advisor




was acquired by



Sell-side Advisor



was acquired by



Sell-side Advisor

Business Services



was acquired by



a subsidiary of



Sell-side Advisor




was acquired by




a subsidiary of



Sell-side Advisor



was acquired by



Sell-side Advisor




was acquired by




a subsidiary of



Sell-side Advisor




was acquired by




Sell-side Advisor


Consumer



was merged with



a subsidiary of



Sell-side Advisor




received a minority equity investment from




Financial Advisor



received growth equity financing from




Financial Advisor




Financings, Initial Public Offering, Secondary Debt and Equity Offerings

Financial Advisor




merged with




Sell-side Advisor


Healthcare and Life Science




was acquired by




Sell-side Advisor




was acquired by



Sell-side Advisor



was acquired by




Sell-side Advisor



was acquired by



Sell-side Advisor




was acquired by




Sell-side Advisor


Industrials and Manufacturing




was acquired by



Sell-side Advisor



was acquired by




Sell-side Advisor



was acquired by




Sell-side Advisor




Financings, Initial Public Offering, Secondary Debt and Equity Offerings

Financial Advisor



was acquired by



Sell-side Advisor


Software and Technology




sold its LabelCalc Business to



Sell-side Advisor



was acquired by




Sell-side Advisor




was acquired by



Sell-side Advisor



was acquired by



Sell-side Advisor



sold a majority stake to



Sell-side Advisor