



An investment bank deliberately built for private companies

About RA Capital

RA Capital is a premier investment bank based in San Diego, California focused on serving the unique needs of private and family-owned businesses. We represent clients in sell-side M&A transactions across a wide range of industries in the lower middle-market (Deal value: \$10M - \$500M).

Independent Advocate

We built our business to serve first time sellers. Our clients are individual entrepreneurs and families, not private equity firms or big institutions.

Grounded In Numbers

Our senior team is comprised of former CPAs and transaction due diligence specialists. We are uniquely equipped to help prepare your business for the sale process and streamline due diligence.

Limited Engagements

We pride ourselves as a low volume, results driven firm. You will only transact your business once. Every step of the process deserves our unwavering commitment.

Details Matter

A successful transaction is more than a headline number. We execute all of your goals through the fine print.

Common Situations

Owners wish to explore the sale of a business

Received an unsolicited offer

Understand current market value of the business

Capital to support business growth

Long term exit planning for the business

Minority shareholder wants to be bought out

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Representative Transactions From Industries Covered

Aerospace and Defense

 INTEGRATED MICROWAVE

was acquired by

 knowles

Sell-side Advisor

 REDHORSE

received a minority equity investment from

 BLUE DELTA CAPITAL PARTNERS

Sell-side Advisor

 CLAYOLACY


Gateway USA, LLC was acquired by

 MODERN AVIATION


a portfolio company of

 Tiger Infrastructure Partners


Sell-side Advisor

 MAXIM SYSTEMS


was acquired by

 accenture

Sell-side Advisor


 TITAN
Business Security Solutions

was acquired by

 L3 communications

Sell-side Advisor

Business Services

 MOSAIC451

was acquired by

 ACHIEVE PARTNERS

Sell-side Advisor

 HRE SHANKLINE, INC.


was acquired by

 THE Hillier COMPANIES


a subsidiary of

 PON

Sell-side Advisor

 Steritech

was acquired by

 Rentokil Initial

Sell-side Advisor

 PUREFLO


was acquired by

 DS SERVICES

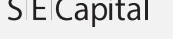
a subsidiary of

 Cott

Sell-side Advisor


 THUNDER LIGHTNING

was acquired by


 SE Capital

Sell-side Advisor


Consumer

 CRACK SHACK


received a minority equity investment from

 SAVORY RESTAURANT FUND


Financial Advisor

 Luna Grill.
mediterranean kitchen

received growth equity financing from


 P/W/P / Growth Equity

Financial Advisor


 SIRIUS SATELLITE RADIO

Financings, Initial Public Offering, Secondary Debt and Equity Offerings

Financial Advisor

 Mac Frugal's
(Bergains • Close-outs)

merged with

 BIG LOTS!

Sell-side Advisor


 COASTPET DISTRIBUTORS

was acquired by


 Animal Supply Co.

Sell-side Advisor


Healthcare and Life Science

 EXCEL SCIENTIFIC


was acquired by

 VANCE STREET CAPITAL


Sell-side Advisor

 VistaCare.


was acquired by

 Odyssey

Sell-side Advisor

 TNC MEDICAL WASTE DISPOSAL SERVICES

was acquired by

 VEOLIA

Sell-side Advisor

 Freedom Meditech
Vision for a Healthier Life


was acquired by

 TRIVIDIA HEALTH.

Sell-side Advisor


 JBT CLINICAL RESEARCH

was acquired by


 Webster Capital

Sell-side Advisor

Industrials and Manufacturing

 GIGAVAC
ADVANCED SWITCHING SOLUTIONS

was acquired by

 Sensata Technologies

Sell-side Advisor

 FOBA

a Business Unit of Gerber Scientific, was acquired by

 LLTEC


Sell-side Advisor

 CRYOGENIC INDUSTRIES

was acquired by


 NIKKISO

Sell-side Advisor


 seaspan

Financings, Initial Public Offering, Secondary Debt and Equity Offerings

Financial Advisor

 GERBER SCIENTIFIC

was acquired by

 VECTOR CAPITAL

Sell-side Advisor


Software and Technology

 FOOD CALC


sold its LabelCalc Business to

 datacor


Sell-side Advisor

 esha RESEARCH


was acquired by

 Riverside.


Sell-side Advisor

 goldenHour


was acquired by

 ZOLL.

Sell-side Advisor

 {code.scan}

was acquired by

 aurorabit

Sell-side Advisor

 APIJET

sold a majority stake to

 Indigo

Sell-side Advisor